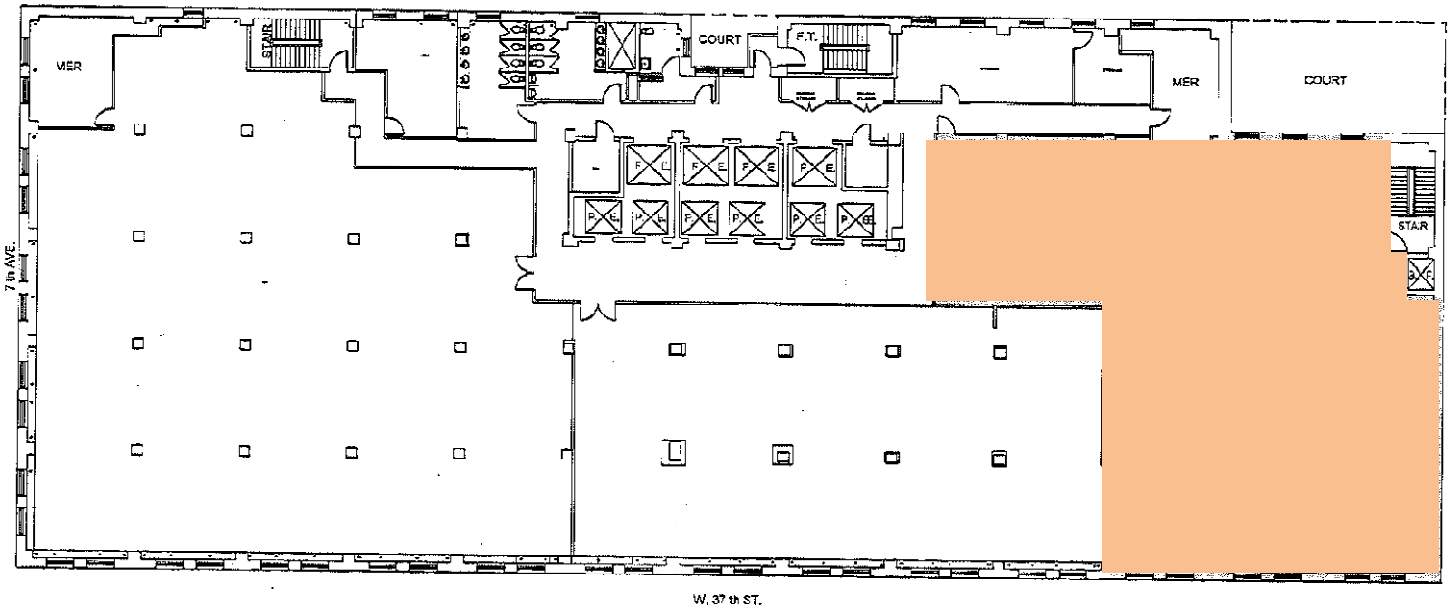

Suite C

Exhibit "A"