

Raytheon Aircraft Company
10511 E. Central
P.O. Box 85
Wichita, Kansas
67201 0085 USA

March 14, 2006

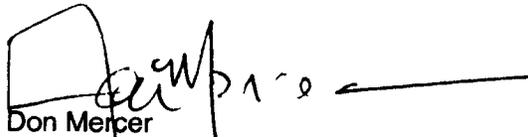
Ms. Susan Egginton
Administrative Services Manager
New York Power Authority
123 Main Street, 26th Floor
White Plains, NY 10601

Dear Ms. Egginton:

Thank you for the information on BB-1308. Given the current market conditions, it is my opinion that the aircraft will retail in the range of \$1.6 to \$1.650 Million. An outside dealer would most likely offer to inventory the aircraft in the range of \$1.350 to \$1.375. The inventory value may be adjusted following an actual physical inspection of the paint and interior and logbook review. Generally, dealers will reserve funds for paint and interior work for aircraft with a 6-year old paint and interior.

This statement does not represent a bid for trade. If a trade number is required, we will require a detailed look at the records, an aircraft maintenance status report, verification of the aircraft specification and a general condition inspection.

Best regards,


Don Mercer
Director, Beechcraft Resale Group
Raytheon Aircraft Company

April 28, 2006
Exhibit "B"



WAYNE E. BENNETT
SUPERINTENDENT

NEW YORK STATE POLICE
BLDG. 22, 1220 WASHINGTON AVE.
ALBANY, NEW YORK 12226-2252

April 18, 2006

Mr. Timothy S. Carey
President and CEO
New York Power Authority
123 Main Street
White Plains, New York 10601-3170

Dear Mr. Carey:

It has been brought to my attention that the New York Power Authority may be considering disposing of its King Air 200 Airplane. The New York State Police would be interested in obtaining this airplane and feel that it would be an invaluable addition to our fleet, enabling us to better meet our mission of protecting and serving the people of this State.

I am sure that you are aware that our mission and that of law enforcement in general has changed significantly since September 11, 2001. Much of what is now required revolves around our need and ability to move personnel around the state at a moments notice to respond to and or investigate incidents of suspected terrorism and criminal conduct, as well as a multitude of other natural and man-made disasters. The addition of this airplane to our fleet will enhance our ability to respond to that need. In doing so we can move incident command staff, field personnel and emergency response personnel around the state so that proper assessment and remediation of incidents can be made. We also envision this aircraft being used to assist us in the prevention and detection of crime and other violations of the law. This would include an enhanced ability to travel, both inside and outside the state, to retrieve defendants who have fled to avoid apprehension.

We feel that this piece of equipment will greatly help in our effort to meet our mission. I thank you for any consideration you may afford our agency in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Wayne E. Bennett".

Wayne E. Bennett
Superintendent