



NY Power
Authority

Canal
Corporation

\$400,000,000*

POWER AUTHORITY OF THE STATE OF NEW YORK
GREEN REVENUE BONDS, SERIES 2024 A

(Triple Tax Exempt. Certified Green by Sustainalytics.)

PRELIMINARY PRICING INFORMATION

Tentatively expected to price the week of September 23rd*

EXPECTED TAX STATUS

Interest is federally tax exempt (non-AMT) state tax exempt for New York residents and exempt from NYC taxes for NYC residents**

FOR MORE INFORMATION ON THESE BONDS, INCLUDING THE PRELIMINARY OFFICIAL STATEMENT **CONTACT ANY OF THE FIRMS BELOW.**

Goldman Sachs & Co., LLC
917-343-7900

Siebert Williams Shank
800-334-6800

J.P. Morgan Securities
855-231-8873

Ramirez & Co., Inc.
800-888-4086

Academy Securities
855-212-3239

Merrill Lynch
212-338-6000

Piper Sandler & Co.
800-552-0614

Loops Capital Markets LLC
212-619-3045

Wells Fargo Bank
866-287-3221

FHN Financial Capital Markets
800-934-8025

Justin E. Driscoll, President and CEO | **John R. Koelmel**, Chairman

Michael J. Cusick, Trustee
Dennis G. Trainor, Trustee

Bethaida González, Trustee
Lewis M. Warren, Jr., Trustee

Cecily L. Morris, Trustee
Laurie Wheelock, Trustee

*Preliminary, subject to change.

**Before purchasing any bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences.

These bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form.

Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. Bonds are subject to availability. Bonds will only be sold by means of an Official Statement.