

| Quarterly Liquidity Worksheet | | |
|---|--|--------------------------|
| Institution Name | | New York Power Authority |
| Date of Reported Information: | | 6/30/2025 |
| ASSETS | | |
| Daily Liquidity | AMOUNT (\$thousands) | |
| Deposit Accounts | 32,615 | |
| Money Market Funds (Aaa Rated) | 216,045 | |
| US Treasuries - Less than 2 year maturity | 352,634 | |
| US Treasuries - More than 2 year maturity | 26,550 | |
| Agencies: | | |
| Less than 2 years | 216,319 | |
| 2-10 years | 233,433 | |
| 10+ years | 139,343 | |
| Sub-Total Daily Liquidity: | 1,216,938 | |
| Weekly Liquidity | | |
| Municipal: | | |
| 0-2 Years | 1,001 | |
| 2-10 Years | 46,623 | |
| 10+ Years | 3,628 | |
| Repo (30-day maturity) | 20,184 | |
| GIC (0-10 Years) | 134,506 | |
| Linked Deposit Program | 3,083 | |
| Sub-Total Weekly Liquidity: | 209,025 | |
| Sub-Total Investments: | 1,393,348 | |
| Total Investments and Cash (Daily and Weekly Liquidity): | 1,425,963 | |
| Short-Term Debt | | |
| Outstanding Commercial Paper: | | |
| Commercial Paper Tax-Exempt | 399,973 | |
| Commercial Paper Taxable | 0 | |
| Total Outstanding Commercial Paper: | 399,973 | |
| Outstanding Note Purchase Agreement (RCA): | | |
| Note Purchase Agreement (2020 RCA) | 965,000 | |
| Other Sources of Liquidity | | |
| Dedicated Bank Lines of Credit | | |
| <u>2019 Revolving Credit Agreement</u> | | |
| Amount of Facility: | 700,000 | |
| Purpose the Facility May Be Used For: | Dedicated for the Purchase of Non-Remarked CP Notes Series 1, 2, and 3A | |
| Banks Providing the Lines of Credit and their Commitment amounts: | Syndicate: JPMorgan Chase Bank, N.A. (\$250mm); Wells Fargo Bank, N.A. (\$175mm); TD Bank, N.A. (\$125mm); Bank of America, N.A. (\$150mm) | |
| <u>2020 Revolving Credit Agreement / Note Purchase Agreement</u> | | |
| Amount of Facility: | 250,000 | |
| Purpose the Facility May Be Used For: | Dedicated for the Purchase of Non-Remarked CP Notes Series 3B and General Corporate Use | |
| Bank Providing the Line of Credit and it's Commitment amount: | JPMorgan Chase Bank, N.A. | |
| Combined committed amount under bank facilities: | 950,000 | |
| Combined amount drawn as of reporting date: | 965 | |
| Remaining available amount: | 949,035 | |
| Extendible Municipal CP Notes Program (EMCP Notes) | | |
| Board Authorized Amount: | 200,000 | |
| Amount of EMCP Notes Outstanding: | 0 | |