

Debt Issued
Power Authority of New York
As of December 31, 2023

Type ⁽²⁾	Amount	CUSIP Number	Date Issued	Interest Rate 12/31/23 ⁽³⁾	Term ⁽⁴⁾	Issuance Costs ⁽⁵⁾	Project or Description	Taxable Status	Issue Process
Series 1	100,000,000	64989ME24	6/15/2023	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 2 ^(1a)	20,791,000	64985NNW0	3/8/2023	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 2 ^(1a)	17,368,000	64985NNX8	5/25/2023	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Total 2023 Tax Exempt CP Issued	<u>138,159,000</u>								
Total 2023 Taxable CP Issued	-								
Total CP Issued	<u><u>138,159,000</u></u>								
Green Transmission Project Revenue Bonds, Series 2023A ^(1b)	734,220,000	65000X*	11/16/2023	(3b)	40 Years	(5c)	Separately Financed Transmission Projects	Tax Exempt	Negotiated
Total Bonds Issued	<u><u>734,220,000</u></u>								

(1a) The full faith and credit of the Authority are pledged for the payment of bonds and notes in accordance with their terms and provisions of their respective resolutions. The Authority has no taxing power and its obligations are not debts of the State or any political subdivision of the State other than the Authority. The Authority's debt does not constitute a pledge of the faith and credit of the State or of any political subdivision thereof other than the Authority.

(1b) The Green Transmission Project Revenue Bonds are limited obligations of the Authority payable solely from and secured by the SFP Transmission Trust Estate pledge under the Transmission Bond Resolution.

(2) Types listed.

(3) Interest Rate

(3a) The Authority determines the rate for each rate period that, in the Dealer's opinion, is the minimum rate necessary to remarket the Commercial Paper Notes.

(3b) Through a negotiated process with the Underwriter, the Authority determines the price for each maturity at which the bonds can be sold to investors.

(4) Term

(4a) Under the provisions of the Second Amended and Restated Resolution Authorizing Commercial Paper Notes, adopted by the Authority on March 30, 2021 (the "Second Amended and Restated Resolution") and the Certificate of Determination dated June 27, 2022 (the "Certificate of Determination" and together with the Second Amended and Restated Resolution, the "Resolution"), the Authority may issue from time to time a separate series of notes maturing not more than 270 days from the date of issue, up to a maximum amount outstanding at any time of \$225 million (Series 1 CP Notes), \$275 million (Series 2 CP Notes), and \$300 million (Series 3A CP Notes) and \$150 million (Series 3B CP Notes).

(5) Issuance Costs

(5a) Tax Exempt Commercial Paper Series 1 and 2 (Remarketing, and Liquidity Fees): 52.07 bps or .005207

(5b) Taxable Commercial Paper Series 3A and 3B (Remarketing and Liquidity Fees): 50.78 bps or .005078

(5c) \$1.51 (\$/1,000 Bond)

* Base CUSIP for all maturities