

**DEBT ISSUED (1)**  
**POWER AUTHORITY OF THE STATE OF NEW YORK**  
**As of December 31, 2019**

<u>TYPE (2)</u>	<u>Amount \$000</u>	<u>CUSIP NUMBER</u>	<u>Date Issued</u>	<u>Interest Rate 12/31/19 (3)</u>	<u>Term (4)</u>	<u>Issuance Costs (5)</u>	<u>Project or Description</u>	<u>Taxable Status</u>	<u>Issue Process</u>
2019 Tax Exempt Comm. Paper Issuance	10,000,000.00	64989MWWB	5/9/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	10,000,000.00	64989MWW6	5/9/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	10,000,000.00	64989MWZ1	5/31/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	10,000,000.00	64989MXE7	7/3/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	15,000,000.00	64989MXHD	7/16/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	10,000,000.00	64989MXL1	7/26/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	15,662,000.00	64989MXR8	8/21/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	37,416,000.00	64989MXX5	9/5/2019	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
<b>Total 2019 Tax Exempt CP Issued</b>	<b>\$118,078,000</b>								
2019 Taxable Comm. Paper Issuance	5,853,000.00	64989TTJ6	4/10/2019	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
2019 Taxable Comm. Paper Issuance	14,000,000.00	64989TYK7	10/16/2019	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
2019 Taxable Comm. Paper Issuance	52,000,000.00	64989RAG6	12/19/2019	(3a)	(4a)	(5b)	Refinance 2007 A & C bonds	Taxable	Negotiated
2019 Taxable Comm. Paper Issuance	52,000,000.00	64989RBD2	12/19/2019	(3a)	(4a)	(5b)	Refinance 2007 A & C bonds	Taxable	Negotiated
2019 Taxable Comm. Paper Issuance	52,471,000.00	64989RCJ8	12/19/2019	(3a)	(4a)	(5b)	Refinance 2007 A & C bonds	Taxable	Negotiated
<b>Total 2019 Taxable CP Issued</b>	<b>\$176,324,000</b>								
<b>Total Issued</b>	<b>\$294,402,000</b>								

(1) The full faith and credit of the Authority are pledged for the payment of bonds and notes in accordance with their terms and provisions of their respective resolutions. The Authority has no taxing power and its obligations are not debts of the State or any political subdivision of the State other than the Authority. The Authority's debt does not constitute a pledge of the faith and credit of the State or of any political subdivision thereof other than the Authority.

(2) Types listed.

(3) Interest Rate

(3a) The Authority determines the rate for each rate period that, in the Dealer's opinion, is the minimum rate necessary to remarket the Notes.

(4) Term

(4a) Under the Commercial Paper Note Resolution adopted June 28, 1994, as amended and restated on November 25, 1997, and as subsequently amended, restated and supplemented, the Authority may issue from time to time a separate series of notes maturing not more than 270 days from the date of issue. Tax-Exempt Commercial Paper Series 1 maximum amount outstanding at any time is \$400 million, Tax-Exempt Commercial Paper Series 2 maximum amount outstanding at any time is \$450 million, Taxable Commercial Paper Series 3 maximum amount outstanding at any time is \$350 million and Tax-Exempt Commercial Paper Series 4 maximum amount outstanding at any time is \$220 million.

(5) Issuance Costs

(5a) Tax-Exempt Commercial Paper Series 1 and 2 (Remarketing, and Liquidity Fees): 42 bps or .0042

(5b) Taxable Commercial Paper Series 3 (Remarketing and Liquidity Fees): 51.7 bps or .00517