

Schedule 5 - DEBT ISSUED (1) (6)
POWER AUTHORITY OF THE STATE OF NEW YORK
As of December 31, 2017
(Amounts in Thousands)

<u>TYPE (2)</u>	<u>Amount \$000</u>	<u>CUSIP NUMBER</u>	<u>Date Issued</u>	<u>Interest Rate 12/31/17 (3)</u>	<u>Term (4)</u>	<u>Issuance Costs (5)</u>	<u>Project or Description</u>	<u>Taxable Status</u>	<u>Issue Process</u>
2017 Tax Exempt Comm. Paper Issuance	\$10,000,000	64985NAD6	1/26/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$8,351,000	64985NAP9	3/17/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$15,000,000	64989MNM0	5/3/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$15,000,000	64989MPA4	6/8/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,000,000	64989MPW6	7/13/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,000,000	64989MPX4	7/13/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64989MQL9	8/18/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$14,461,000	64989MRN4	11/15/2017	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
Total 2017 Tax Exempt CP Issued	\$82,812,000								
2017 Taxable Comm. Paper Issuance	\$925,000	64989RTC5	4/26/2017	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
Total 2017 Taxable CP Issued	<u>\$925,000</u>								
Total Issued	<u>\$83,737,000</u>								

(1) The full faith and credit of the Authority are pledged for the payment of bonds and notes in accordance with their terms and provisions of their respective resolutions. The Authority has no taxing power and its obligations are not debts of the State or any political subdivision of the State other than the Authority. The Authority's debt does not constitute a pledge of the faith and credit of the State or of any political subdivision thereof other than the Authority.

(2) Refer to types listed in Exhibit A.

(3) Interest Rate

(3a) The Authority determines the rate for each rate period that, in the Dealer's opinion, is the minimum rate necessary to remarket the Notes.

(4) Term

(4a) Under the Commercial Paper Note Resolution adopted June 28, 1994, as amended and restated on November 25, 1997, and as subsequently amended, restated and supplemented, the Authority may issue from time to time a separate series of notes maturing not more than 270 days from the date of issue. Tax-Exempt Commercial Paper Series 1 maximum amount outstanding at any time is \$400 million, Tax-Exempt Commercial Paper Series 2 maximum amount outstanding at any time is \$450 million, Taxable Commercial Paper Series 3 maximum amount outstanding at any time is \$350 million and Tax-Exempt Commercial Paper Series 4 maximum amount outstanding at any time is \$220 million.

(5) Issuance Costs

(5a) Tax-Exempt Commercial Paper Series 1 and 2 (Remarketing, and Liquidity Fees): 42 bps or .0042

(5b) Taxable Commercial Paper Series 3 (Remarketing and Liquidity Fees): 51.7 bps or .00517