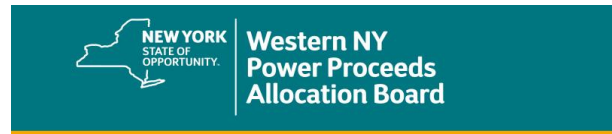
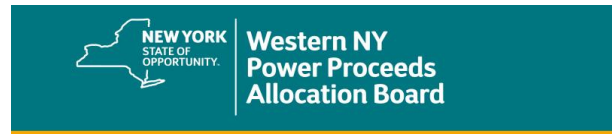


Confidential
Preliminary Project Information Worksheet



Submission Date:			
Applicant Information			
Project Name:			
Project Location/Address:			
Legal Name of Applicant:			
Applicant Address:			
State in Which Applicant is Registered to Do Business:			
If a DBA, List DBA Name:			
Applicant Contact Name:			
Applicant Contact Address:			
Applicant Contact Phone:		Applicant Email Address:	
Applicant Form:	"C" Corp:	<input type="checkbox"/>	
	"S" Corp:	<input type="checkbox"/>	
	LLC:	<input type="checkbox"/>	
	LP:	<input type="checkbox"/>	
	Sole Proprietorship:	<input type="checkbox"/>	
	Publicly Held for Profit Business:	<input type="checkbox"/>	
	501(c)(3):	<input type="checkbox"/>	
	501(c)(4):	<input type="checkbox"/>	
	501(c)(6):	<input type="checkbox"/>	
	Other:	<input type="checkbox"/>	please describe:
Project Information			
Total Project Cost:			
Amount of Assistance Requested:			
Funds Secured to Date:			
Projected Start Date:			
Projected Completion Date:			
Please Provide a Brief Project Description: 500 Character Limit			

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Preliminary Project Information Worksheet



How would an Award of Fund Benefits be Used? Please be specific. 500 Character Limit

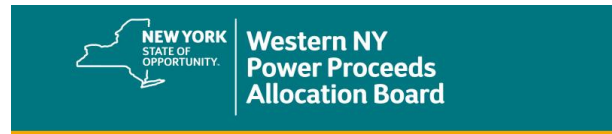
Project Budget

Outline the total costs for the project in which you are seeking funding. Total sources must equal total uses, based on best information known.

Uses	Explanation (if applicable)	Cost	
Salaries & Wages		\$	
Rent/Lease		\$	
Supplies/Materials		\$	
Training		\$	
Planning/feasibility study cost (specify)		\$	
Land acquisition		\$	
Acquisition of existing assets (specify)		\$	
Demolition		\$	
Environmental remediation		\$	
Hard costs, inc. contingency		\$	
Infrastructure costs (specify)		\$	
Machinery + Equipment (specify)		\$	
Furniture, Fixtures + Equipment (Specify)		\$	
Soft costs, inc. contingency		\$	
Developer fee		\$	
Other (specify)		\$	
Total:		\$	

Sources	Provider	Amount	Terms
Subject request for Fund Benefits		\$	
Senior debt		\$	
Subordinate debt		\$	
Total Other Sources: Committed (see below)		\$	
Total Other Sources: Potential (see below)		\$	
Corporate cash/line of credit/Related Entity loan		\$	
Additional cash equity		\$	

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Preliminary Project Information Worksheet



contribution			
Deferred developer fee		\$	
Other (specify)		\$	
Unidentified		\$	
Total:		\$	

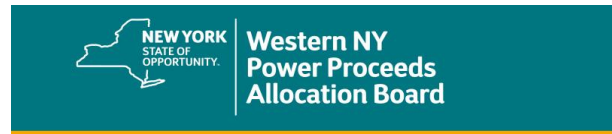
Other Sources: Committed			
Provider	Use of Funds		Terms
		\$	
		\$	
		\$	
Total:		\$	

Other Sources: Potential			
Provider	Use of Funds + Status of Request		Terms
		\$	
		\$	
		\$	
Subtotal:		\$	
Allowance for rejection of funding requests from potential sources (in order to show balanced budget):		\$	
Total:		\$	

As appendix items, **Commitment Letters/Term Sheets**, provide copies of commitment letters or term sheets for the sources listed above if available.

Economic Impact	
Does any portion of this project include retail, residential, entertainment or places of overnight accommodation? If so please explain which of these is included in your project and what percentage of your total project cost is going to this project element.	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please explain: 500 Character Limit
Will this Project support the growth of business in the state and thereby lead to the creation or maintenance of jobs and tax revenues for state and local governments?	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please be specific and explain: 500 Character Limit
Will this Project have a Measurable Impact on Regional Tourism? Please Explain.	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please explain: 500 Character Limit
Will this Project have a Measurable Impact on the	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please explain: 500 Character Limit

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Preliminary Project Information Worksheet



Regional Agriculture Industry? Please Explain.	
Will this Project Train Under-represented Communities for Specific Job Placement? Please Explain.	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please explain: 500 Character Limit
Will this Project Improve Downtown Infrastructure and Attract New Investment in the Area? Please Explain.	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please explain: 500 Character Limit
Will this Project Create Entrepreneurial Opportunities with a Measurable Increased Potential for Successful Outcomes? Please Explain.	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please explain: 500 Character Limit
Does this Project Create/Expand Clean Energy Sources or Create/Expand Energy Efficiencies? Please Explain.	<input type="checkbox"/> No <input type="checkbox"/> Yes, Please explain: 500 Character Limit