

**Debt Issued**  
**Power Authority of New York**  
**As of December 31, 2024**

**Section 5**

Type <sup>(1)(2)</sup>	Amount	CUSIP Number	Date Issued	Interest	Term <sup>(4)</sup>	Issuance	Project or Description	Taxable Status	Issue Process
				Rate 12/31/23 <sup>(3)</sup>		Costs <sup>(5)</sup>			
Series 1	50,000,000	64989MH21	6/11/2024	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 1	50,000,000	64989MH39	6/11/2024	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 1	50,000,000	64989MH47	6/11/2024	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 1	50,000,000	64989MH54	6/11/2024	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 1	50,000,000	64989MH62	6/11/2024	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 2	22,124,000	64985NPQ1	2/7/2024	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Competitive
Series 3B	1,000,000	65000ECL4	2/20/2024	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Competitive
Total 2024 Tax Exempt CP Issued	<u>273,124,000</u>								
General Resolution Revenue Bonds, Series 2024A	<u>450,000,000</u>	64989K*	10/10/2024	(3b)	30 Years	(5c)	General Resolution	Tax Exempt	Negotiated
Total Bonds Issued	<u>450,000,000</u>								

(1) The full faith and credit of the Authority are pledged for the payment of bonds and notes in accordance with their terms and provisions of their respective resolutions. The Authority has no taxing power and its obligations are not debts of the State or any political subdivision of the State other than the Authority. The Authority's debt does not constitute a pledge of the faith and credit of the State or of any political subdivision thereof other than the Authority.

(2) Types listed.

(3) Interest Rate

(3a) The Authority determines the rate for each rate period that, in the Dealer's opinion, is the minimum rate necessary to remarket the Commercial Paper Notes.

(3b) Through a negotiated process with the Underwriter, the Authority determines the price for each maturity at which the bonds can be sold to investors.

(4) Term

(4a) Under the provisions of the Second Amended and Restated Resolution Authorizing Commercial Paper Notes, adopted by the Authority on March 30, 2021 (the "Second Amended and Restated Resolution") and the Certificate of Determination dated February 21, 2024 (the "Certificate of Determination" and together with the Second Amended and Restated Resolution, the "Resolution"), the Authority may issue from time to time a separate series of notes maturing not more than 270 days from the date of issue, up to a maximum amount outstanding at any time of \$450 million (Series 1 CP Notes), \$250 million (Series 2 CP Notes), and \$250 million (Series 3B CP Notes).

(5) Issuance Costs

(5a) Tax Exempt Commercial Paper Series 1 and Series 2 (Remarketing, and Liquidity Fees): \$0.05 remarketing fee and \$0.43 liquidity fee

(5b) Taxable Commercial Paper Series 3B (Remarketing, and Liquidity Fees): \$0.05 remarketing fee and \$0.43 liquidity fee

(5c) \$2.10 (\$/1,000 Bond)

\* Base CUSIP for all maturities