

SECTION 5 - DEBT ISSUED (1) (6)
POWER AUTHORITY OF THE STATE OF NEW YORK
As of December 31, 2009
(Amounts in Thousands)

<u>TYPE (2)</u>	<u>Amount</u> <u>\$000</u>	<u>CUSIP</u> <u>NUMBER</u>	<u>Date</u> <u>Issued</u>	<u>Interest</u> <u>Rate</u> <u>12/31/09 (3)</u>	<u>Term (4)</u>	<u>Issuance</u> <u>Costs (5)</u>	<u>Project or</u> <u>Description</u>	<u>Taxable</u> <u>Status</u>
2009 Tax Exempt Comm. Paper Issuance								
	\$10,000	64989QDL4	1/29/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$8,000	64989QDZ3	3/5/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$8,000	64989QEC3	4/1/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$3,034	64989QEK5	5/11/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$5,000	64989QEL3	5/20/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$5,000	64989QEQ2	6/3/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$3,000	64989QFC2	6/17/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$4,136	64989QFH1	6/30/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$10,000	64989QFL2	7/9/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$10,000	64989QFP3	8/3/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$10,000	64989QFU2	8/27/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$10,000	64989QFY4	9/21/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$16,200	64989QGC1	10/5/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$1,000	64989QGG2	10/16/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$69,250	64989VKH4	11/3/2009	(3b)	(4b)	(5c)	Redeem Series 2 Notes	Tax Exempt
	\$10,000	64989QHD8	11/18/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
	\$10,000	64989QHG1	12/18/2009	(3a)	(4a)	(5a)	Energy Services Program	Tax Exempt
Total 2009 Tax Exempt CP Issued	<u>\$192,620</u>							
2009 Taxable Comm. Paper Issuance								
	\$1,314	Various	2/12/2009	12/31/09 (3)	Term (4)	Costs (5)		Taxable
	\$114	Various	3/13/2009					Taxable
	\$192	Various	6/17/2009	(3a)	(4a)	(5b)	Energy Services Program	Taxable
	\$239	Various	7/9/2009	(3a)	(4a)	(5b)	Energy Services Program	Taxable
Total 2009 Taxable CP Issued	<u>\$1,859</u>			(3a)	(4a)	(5b)	Energy Services Program	Taxable

SECTION 5 - DEBT ISSUED POWER AUTHORITY OF THE STATE OF NEW YORK

Footnotes

(1) The full faith and credit of the Authority are pledged for the payment of bonds and notes in accordance with their terms and provisions of their respective resolutions. The Authority has no taxing power and its obligations are not debts of the State or any political subdivision of the State other than the Authority. The Authority's debt does not constitute a pledge of the faith and credit of the State or of any political subdivision thereof other than the Authority.

(2) Type B - No State Obligation.

(3) Interest Rate

(3a) The Authority determines the rate for each rate period which is the minimum rate necessary to remarket the Notes at par in the Dealer's opinion.

(3b) If the Authority exercises its option to extend the maturity of the EMCP Notes, the reset rate will be the higher of (SIFMA + E) or F, where SIFMA is the Securities Industry and Financial Markets Association Municipal Swap Index, which is calculated weekly, and where "E" and "F" are fixed percentage rates expressed in basis points (each basis point being 1/100 of one percent) and yields, respectively, that are determined based on the Authority's debt ratings. As of December 31, 2009, the reset rate would have been 7.33%.

(4) Term

(4a) Under the Commercial Paper Note Resolution adopted June 28, 1994, as amended and restated on November 25, 1997, and as subsequently amended, restated and supplemented, the Authority may issue from time to time a separate series of notes maturing not more than 270 days from the date of issue. Tax-Exempt Commercial Paper Series 1 maximum amount outstanding at any time is \$400 million, Tax-Exempt Commercial Paper Series 2 maximum amount outstanding at any time is \$450 million, Taxable Commercial Paper Series 3 maximum amount outstanding at any time is \$350 million and Tax-Exempt Commercial Paper Series 4 maximum amount outstanding at any time is \$220 million.

(4b) Under the Extendible Municipal Commercial Paper (EMCP) Note Resolution, adopted December 17, 2002, as amended and supplemented on April 26, 2005 and July 28, 2009, the Authority may issue a series of notes designated EMCP Notes, Series 1. The interest period means, (i) if the Note is paid on the Original Maturity Date, the period from and including the date of issue of such Note to but excluding the Original Maturity Date (not to exceed ninety days from and including the date of issue), or (ii) if the Note is not paid on the Original Maturity Date, the period from and including the date of issue of such Note to but excluding the initial Reset Interest Payment Date, and thereafter each one-month period from and including each Reset Interest Payment Date to but excluding the next succeeding Reset Interest Payment Date. The Extended Maturity Date is that date which is 270 days from and including the date of issue of the EMCP Note. The total maximum EMCP outstanding at any time is \$200 million.

(5) Issuance Costs

(5a) Tax-Exempt Commercial Paper Series 1 (Remarketing, interest rate cap and support L/C fees): 29.6 bps or .00296

(5b) Tax-Exempt Commercial Paper Series 2 and Taxable Commercial Paper Series 3 (Remarketing and support L/C fees): 25.0 bps or .0025

(5c) Extendible Municipal Commercial Paper Series 1 (Remarketing) 11.0 bps or .0011

(6) Interest rate swaps or other such agreements - See Note (7) to the 12/31/09 financial statements in the 2009 Annual Report.

**Issue
Process**

Negotiated
Negotiated

**Issue
Process**

Negotiated
Negotiated
Negotiated
Negotiated

