

EXHIBIT B - DEBT ISSUED (1) (6)
POWER AUTHORITY OF THE STATE OF NEW YORK
As of December 31, 2014
(Amounts in Thousands)

<u>TYPE (2)</u>	<u>Amount</u> <u>\$000</u>	<u>CUSIP</u> <u>NUMBER</u>	<u>Date</u> <u>Issued</u>	<u>Interest</u> <u>Rate</u> <u>12/31/14 (3)</u>	<u>Term (4)</u>	<u>Issuance</u> <u>Costs (5)</u>	<u>Project or</u> <u>Description</u>	<u>Taxable</u> <u>Status</u>	<u>Issue</u> <u>Process</u>
2014 Tax Exempt Comm. Paper Issuance	\$6,337,000	64989Q5A7	1/14/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64985GH51	1/30/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$10,000,000	64985GJ26	3/11/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$2,000,000	64985GJ91	4/10/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$8,000,000	64985GK24	4/10/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$3,300,000	64985GK32	5/6/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$3,300,000	64985GK40	5/6/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$3,400,000	64985GK57	5/6/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$2,500,000	64985GK81	5/29/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$4,000,000	64985GK99	5/29/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$1,500,000	64985GL23	5/29/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$4,000,000	64985GL31	5/29/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$500,000	64985GL64	7/9/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$1,000,000	64985GL72	7/9/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$11,131,000	64985GL80	7/9/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$1,000,000	64989Q7K3	8/1/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,000,000	64989Q7L1	8/1/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$4,000,000	64989Q7M9	8/1/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,000,000	64989MAH5	8/28/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,000,000	64989MAJ1	8/28/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,000,000	64989MAN2	9/23/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,000,000	64989MAP7	9/23/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
	\$5,500,000	64989MAT9	10/22/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated
\$10,000,000	64989MAU6	10/30/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated	
\$10,000,000	64989MBE1	11/20/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated	
<u>\$10,000,000</u>	64989MBM3	12/9/2014	(3a)	(4a)	(5a)	Energy Efficiency Program	Tax Exempt	Negotiated	
Total 2014 Tax Exempt CP Issued	\$136,468,000								
2014 Taxable Comm. Paper Issuance	\$1,065,000	64989THB6	6/10/2014	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
	<u>\$1,088,000</u>	64989TLJ4	11/4/2014	(3a)	(4a)	(5b)	Energy Efficiency Program	Taxable	Negotiated
Total 2014 Taxable CP Issued	<u>\$2,153,000</u>								
Total Issued	<u>\$138,621,000</u>								

(1) The full faith and credit of the Authority are pledged for the payment of bonds and notes in accordance with their terms and provisions of their respective resolutions. The Authority has no taxing power and its obligations are not debts of the State or any political subdivision of the State other than the Authority. The Authority's debt does not constitute a pledge of the faith and credit of the State or of any political subdivision thereof other than the Authority.

(2) Refer to types listed in Exhibit A.

(3) Interest Rate

(3a) The Authority determines the rate for each rate period that, in the Dealer's opinion, is the minimum rate necessary to remarket the Notes.

(4) Term

(4a) Under the Commercial Paper Note Resolution adopted June 28, 1994, as amended and restated on November 25, 1997, and as subsequently amended, restated and supplemented, the Authority may issue from time to time a separate series of notes maturing not more than 270 days from the date of issue. Tax-Exempt Commercial Paper Series 1 maximum amount outstanding at any time is \$400 million, Tax-Exempt Commercial Paper Series 2 maximum amount outstanding at any time is \$450 million, Taxable Commercial Paper Series 3 maximum amount outstanding at any time is \$350 million and Tax-Exempt Commercial Paper Series 4 maximum amount outstanding at any time is \$220 million.

(5) Issuance Costs

(5a) Tax-Exempt Commercial Paper Series 1 and 2 (Remarketing, and Liquidity Fees): 50.8 bps or .00508

(5b) Taxable Commercial Paper Series 3 (Remarketing and Liquidity Fees): 53.3 bps or .00533